

To

The Board of Directors
Sameera Agro and Infra Limited
Plot No. 54 & 55, A.G. Arcade
Balaji Co-operative Society, Transport Road
Secunderabad-500 009, Telangana, India

First Overseas Capital Limited
1-2 Bhupen Chambers,
Dalal Street, Fort,
Mumbai 400001, India

(First Overseas Capital Limited being appointed in relation to the Issue hereinafter referred to as the "Lead Manager" or the "LM")

Dear Sirs/Madam,

SUBJECT: Proposed Initial Public Offer of Sameera Agro and Infra Limited ("Company")

I, **Sharmila Begum**, Branch Manager of **DBS Bank India Ltd.**, (Formerly Lakshmi Vilas Bank), West Maredpally Branch, Door No.3-9-242, Main Road, West Maredpally, Secunderabad-500026, Telangana, on behalf of DBS Bank India Ltd., do hereby give consent to the name of DBS Bank India Ltd., being included as '**Banker to the Company**' in the Draft Prospectus/Prospectus to be filed with National Stock Exchange (NSE) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I, on behalf of DBS Bank India Ltd., also authorize the Company to deliver a copy of this letter of consent to National Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

The following details of the Bank can be included in the Draft Prospectus/Prospectus.

Name	: DBS Bank India Ltd., (Formerly Lakshmi Vilas Bank) West Maredpally Branch
Address	: Door No.3-9-242, Main Road, West Maredpally Secunderabad-500026, Telangana
Tel No.	: +91 9391610888
Email Id	: sharmilab@dbs.com
Contact Person	: Mrs. Sharmila Begum, Branch Manager, +91 9391610888
Website	: www.dbs.com
CIN	: U65999DL2018FLC329236

Yours Faithfully,

For DBS Bank India Limited

Sharmila Begum
(Sharmila Begum)
Branch Manager



Place: Secunderabad
Date: 04.08.2023