

**D.RAGHAVULU
ADVOCATE**



**Plot No. 107, D. No.2-19-55/1
Street No. 8, Road No. 1
Kalyanapuri Colony, Uppal,
Hyderabad - 500 039
Cell : 9247362430
6302033535**

To

Date: 17th July, 2023

The Board of Directors
Sameera Agro and Infra Limited
Plot No. 54 & 55, A.G. Arcade
Balaji Co-operative Society, Transport Road
Secunderabad-500 009, Telangana, India

First Overseas Capital Limited
1-2, Bhupen Chambers,
Dala¹ Street, Fort,
Mumbai 400001, India

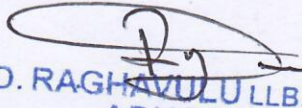
(First Overseas Capital Limited being appointed in relation to the Issue hereinafter referred to as the "Lead Manager" or the "LM")

Dear Sirs / Madam,

**Subject :- Proposed Initial Public Offer of Sameera
Agro and Infra Limited ("Company")**

I, D. Raghavulu, hereby consent to act as Legal Advisor to the Issue and to our name and details herein being inserted as Legal Advisor to the Issue in the Draft Prospectus/Prospectus (collectively the 'SME-IPO Documents') that the Company intends to file with the National Stock Exchange Limited and any other documents in relation to the Issue.

I hereby authorise you to deliver a copy of this letter of consent to SEBI, the Stock Exchanges and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the SME-IPO Documents and any other documents related to the Issue:


**D. RAGHAVULU LL.B. PGDIPR
ADVOCATE**
Off. Plot No. 107, H.No. 2-19-55/1,
Street No.8, Road No. 1,
Kalyanpuri Colony, Opp. Uppal
Metro Station II
Hyd-5039 Cell - 9247362430



Name : D. Raghavulu
Address : Plot No.107, D.No.2-19-55/1,
Street No.8, Road No.1
Kalyanapuri Colony, Uppal
Hyderabad-500039
Tel No. : +91 9247362430, 6302033535
Email Id : raghavuluadvocate@gmail.com
Contact Person : D. Raghavulu
License/Registration No. : 2646/2003

I further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that we shall immediately communicate any changes in writing in the above information to the Company and Lead Manager, until the date when the SME-IPO Equity Shares are listed and commence trading on the Stock Exchanges pursuant to this SME-IPO. In the absence of any such communication from us the Lead Manager and legal advisors can assume that there is no change to the above information until the date when the SME-IPO Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the SME-IPO Documents or any SME-IPO related material, and may be


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Stadium Metro Station Uppal,
Hyd-039 Cell : 9247362430

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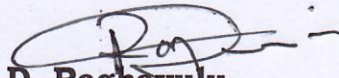
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Hyderabad - 500 039
Cell : 9247362430
6302033535**

relied upon by the Company, the Lead Manager and the legal advisors appointed by the Company and the Lead Manager in relation to this SME-IPO.

I also consent to the submission of this certificate as may be necessary, to any regulatory authority and/or for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable law.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,


**D. Raghavulu
Advocate**

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