



First Overseas Capital Limited

Your growth partner

Date: December 13, 2023

To,
The Board of Directors,
Sameera Agro And Infra Limited
S 1, Plot No. 54 & 55, A. G. Arcade,
Balaji Cooperative Housing Society, CK,
Secunderabad - 500009,
Telangana, India

Sub: Proposed Public Offer by Sameera Agro And Infra Limited (Issuer Company)

Dear Sirs,

We, the undersigned, hereby consent to act as **Lead Manager and Underwriter** to the captioned Public Offer of equity shares and to include our name as Lead manager and underwriter to the Offer in the Draft Prospectus/Prospectus to be filed with SME Platform of National Stock Exchange Limited, the Prospectus to be filed with the Registrar of Companies and the Draft Prospectus/Prospectus which the Company intends to issue in respect of the proposed Public Offer of equity shares.


We also authorize you to disclose the following details in the Draft Prospectus / Prospectus of the Company:

Name	: FIRST OVERSEAS CAPITAL LIMITED
Registered Office	: 1-2 Bhupen Chambers, Ground Floor, Dalal Street, Mumbai-400 001
Tel No.	: +91 22 4050 9999
Email Id	: mb@focl.in
Contact Person	: Satish Sheth/ Mala Soneji
Website	: www.focl.in
SEBI Registration No.	: INM000003671
CIN	: U67120MH1998PLC114103

We further authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 28 of the Companies Act, 2013.

Thanking You.

Yours Truly,
For **First Overseas Capital Limited**


Satish Sheth
Authorized Signatory

